



MOVING TOPORTUGAL

Portuguese Chamber
of Commerce in UK

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Planning your Tax and Pensions before leaving the UK for Portugal

Webinar Wednesday 14th July
11-11.30am (BST)

Wondering how to make your move as financially smooth as possible?

Portuguese Chamber General Manager **Christina Hippisley**

Meets

Daniel Henderson, Algarve & Southern Portugal Partner for Blevins Franks, Europe's leading international financial planning business specialising in advising British expats

For details of our next webinars and live events see www.movingtoportugal.org.uk or email info@portuguese-chamber.org.uk



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Planning your Tax and Pensions before leaving the UK for Portugal

- What is your motivation for relocation to Portugal; lifestyle or tax advantages?
- Residency rules – leaving the UK, arriving in Portugal
- What are the tax planning opportunities - the key advantages of the Non-Habitual Residents Tax Regime (NHR) and can I benefit?
- Is my pension suitable and how do I benefit?
- Dan's summary of relocating to Portugal



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BLEVINS  FRANKS
INTERNATIONAL TAX & WEALTH MANAGEMENT

Dan joined Blevins Franks in Portugal in 2014, with 22 years' worth of wealth management, retirement and estate planning under his belt. Dan holds the Diploma for Financial Advisers (DipFA) and advanced qualifications in pensions and investment planning from the Chartered Insurance Institute (CII). He is also a member of the Personal Finance Society (PFS).

An expatriate himself, Dan understands the tax regime in Portugal and its interaction with UK legislation and regulations. Dan is supported by a dedicated team of pensions, investment, tax and client service specialists in the Blevins Franks offices in Portugal, Malta and London.

Daniel is an adviser for Blevins Franks Wealth Management Limited (BFWML) which is registered with the [Malta Financial Services Authority](#). He is a member of the [Chartered Insurance Institute \(CII\)](#).

MEET Daniel Henderson at BLEVINS FRANKS
www.blevinsfranks.com

Do you have a question you would like to discuss with Daniel in private?

For a **free no obligation** call with Daniel, either on the phone or via Zoom or Teams, please email him at portugal@blevinsfranks.com or call him on +351 289 350 150



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